



**BRYANT PARK
CAPITAL**

***Litigation Finance Quarterly
Spring 2025***

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INDUSTRY NEWS

- **LITIGATION FUNDING INVESTMENT MARKET REVENUE TO CROSS \$40.4 BILLION, AT A BOOMING 9.6% GROWTH RATE BY 2032**
The global Litigation Funding Investment Market is experiencing significant growth and is poised to continue expanding in the coming years. [Read More](#)
- **UK FUNDER JOINS WITH LAW FIRM, INSURER TO FORM LEGAL BEHEMOTH**
A litigation funder is forming a novel company designed to oversee cases from inception to resolution. [Read More](#)
- **LIT FINANCE ENTERS '25 ON SOLID GROUND AMID DISCLOSURE PUSH**
When BigLaw attorney Travis Lenkner helped launch litigation funder Gerchen Keller Capital LLC in 2013, he didn't get the warmest reception from his former colleagues. [Read More](#)
- **HOW LITIGATION FUNDING ALLOWS SMALL COMPANIES TO INVEST IN INNOVATION INSTEAD OF LAWYERS**
The story is every inventor's nightmare: A small innovative company develops a breakthrough technology. A much larger company takes notice. Shortly thereafter, it launches a suspiciously similar product. [Read More](#)
- **INTERNATIONAL LEGAL FINANCE ASSOCIATION (ILFA) STATEMENT IN OPPOSITION TO FORCED DISCLOSURE LEGISLATION**
Today, the International Legal Finance Association is announcing its opposition to the Litigation Transparency Act of 2025, which would force public disclosure of all financing in civil cases in federal courts. [Read More](#)

RECENTLY CLOSED BPC TRANSACTIONS



- Q3/Q4 2024
- \$110,000,000
- International commercial litigation finance
- Debt Capital Raise, Asset Sale, Equity, Advisory



- Q3 2024
- \$100,000,000
- US-based pre-settlement and medical lien finance
- Debt Capital Raise

PRE-SETTLEMENT AND MEDICAL LIEN WHITE PAPER

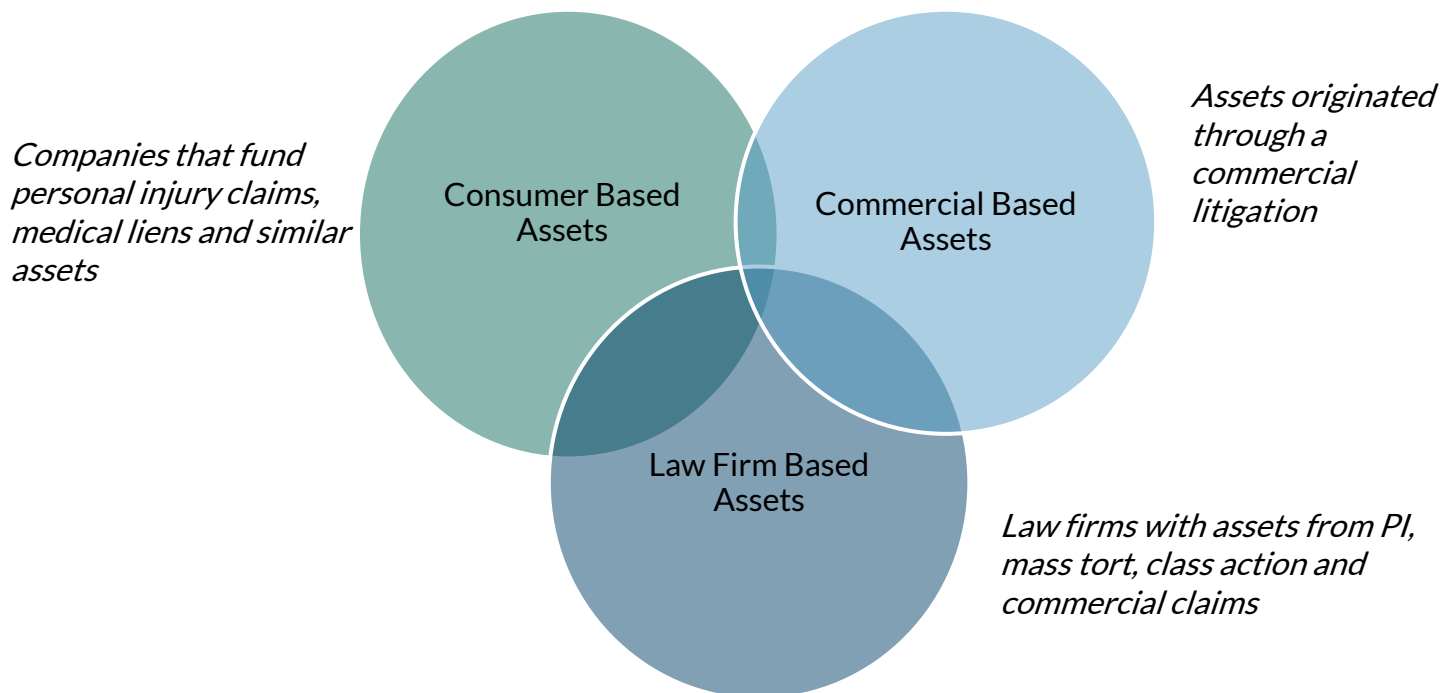
The pre-settlement and medical lien component of the litigation finance industry has been a growth leader over the last several years as demand has expanded for this non-correlated, higher return, asset-based investment opportunity. Some industry highlights:

- Asset level IRR's of ~20-50%
- MOIC of ~1.4-2.0x
- Over \$2.7 billion of assets securitized over the past 10 years
- Companies have been financed by Tier 1 private equity investors

We invite you to [explore our latest white paper](#) covering the consumer pre-settlement advance market.



OUR CLIENTS



BRYANT PARK CAPITAL SERVICES

CAPITAL RAISING



- Senior credit facilities
- Uni-tranche structures
- Mezzanine, Second Lien, and Subordinated Debt Placements
- Forward flow, structured sales, and private securitizations
- Structured equity placements for established, EBITDA-positive businesses
- Growth equity

MERGERS & ACQUISITIONS



- Sell-side advisory
- Buy-side advisory
- Leveraged buyouts and management buyouts

ASSET SALES / SECURITIZATIONS



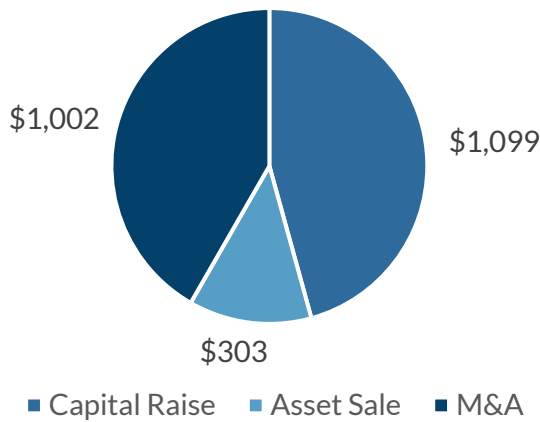
- Asset/Portfolio Sales
- Rating Agency Advisory
- Private and Public Securitization Advisory



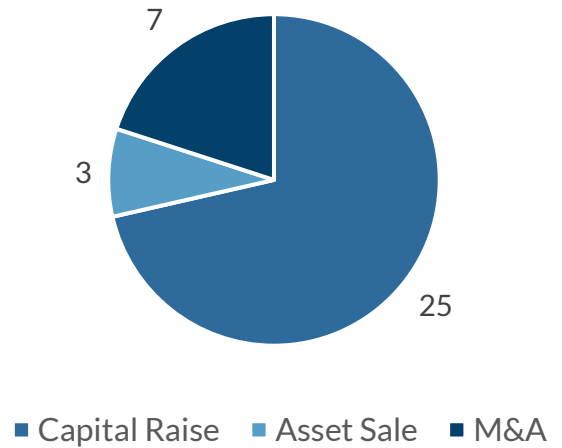
OUR EXPERTISE

Bryant Park Capital is the leading investment bank in litigation finance. Our team has completed over 35 successful transactions in litigation finance totaling nearly \$2.5 billion in value for clients across the industry

Transaction \$ Value (in Millions)
Total - \$2,400,000,000



Number of Transactions
Total - 35












INDUSTRY EVENTS

We hope to see you there!

 <p>Legal Funding Journal</p> <p>LFJ's Virtual Town Hall: Investor Perspectives</p> <p>March 27, 2025 Virtual</p> <p>Register here</p>	 <p>Financing, Structuring, & Investing in Litigation Finance</p> <p>June 3, 2025 New York, NY</p> <p>More info</p>	 <p>LF Dealmakers Mass Torts</p> <p>Sept. 16-18, 2025 New York, NY</p> <p>More info</p>	 <p>LF Dealmakers – 8th Annual Forum</p> <p>Sept. 16-17, 2025 New York, NY</p> <p>More info</p>
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Date Announced	Company Information			Deal Information	
	Company	Exchange: Ticker	Sector	Type	Deal Value (\$M)
11/13/2024		Private	Consumer	Securitization	\$74.0
09/24/2024		Private	Consumer	Securitization	\$121.0
09/24/2024	 	Private	Consumer	Capital Raise	\$100.0
09/17/2024		Private	Law Firm	Capital Raise	\$50.0
09/16/2024	 	Private	Commercial	Capital Raise	\$110.0
08/27/2024		Private	Service Provider	Capital Raise	\$25.0
08/12/2024		Private	Consumer	Capital Raise	ND

Bryant Park Capital served as the exclusive financial advisor in connection with this transaction

Source: Finsight, Press Releases



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SELECTED LITIGATION FINANCE TRANSACTIONS

<p>\$110,000,000</p>  <p>Senior Credit Facility, Subordinated Notes, Equity, and Asset-Backed Financing</p> <p>EXCLUSIVE FINANCIAL ADVISOR</p>	<p>\$30,000,000</p>  <p>Senior Debt Facility</p> <p>EXCLUSIVE FINANCIAL ADVISOR</p>	<p>\$150,000,000</p> <p>2 transactions</p>  <p>Senior Secured Debt Facilities</p> <p>EXCLUSIVE FINANCIAL ADVISOR</p>	<p>~\$720,000,000</p> <p>9 transactions</p>  <p>Forward Flow, Portfolio Sale, Senior Debt Placement, & More</p> <p>EXCLUSIVE FINANCIAL ADVISOR</p>
<p>Amount Not Disclosed</p>  <p>Senior Secured Debt Facility</p> <p>EXCLUSIVE FINANCIAL ADVISOR</p>	<p>\$104,500,000</p>  <p>Capital Raise</p> <p>EXCLUSIVE FINANCIAL ADVISOR</p>	<p>\$25,000,000</p>  <p>Senior Secured Debt Facility</p> <p>EXCLUSIVE FINANCIAL ADVISOR</p>	<p>Amount Not Disclosed</p>  <p>has been acquired by</p>  <p>EXCLUSIVE FINANCIAL ADVISOR</p>
<p>~\$105,000,000</p> <p>2 transactions</p>  <p>Senior Secured Debt Facilities</p> <p>EXCLUSIVE FINANCIAL ADVISOR</p>	<p>Amount Not Disclosed</p>  <p>Structured Settlement Asset Sale</p> <p>EXCLUSIVE FINANCIAL ADVISOR</p>	<p>Amount Not Disclosed</p>  <p>Senior Secured Debt Facility</p> <p>EXCLUSIVE FINANCIAL ADVISOR</p>	<p>\$50,000,000</p>  <p>Senior Credit Facility</p> <p>EXCLUSIVE FINANCIAL ADVISOR</p>
<p>\$95,000,000</p> <p>3 transactions</p>  <p>Private Placement, Lottery Financing, & Credit Facilities</p> <p>EXCLUSIVE FINANCIAL ADVISOR</p>	<p>\$25,000,000</p>  <p>Senior Secured Debt Facility</p> <p>EXCLUSIVE FINANCIAL ADVISOR</p>	<p>Amount Not Disclosed</p>  <p>has been acquired by</p>  <p>EXCLUSIVE FINANCIAL ADVISOR</p>	<p>~\$500,000,000</p> <p>4 transactions</p>  <p>Sale to JLL Partners & Valuation Services</p> <p>EXCLUSIVE FINANCIAL ADVISOR</p>

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