



### Experience Beyond Investment Banking

Founded in 1991, Bryant Park Capital (“BPC”) is a boutique investment bank, excelling in helping companies meet their strategic objectives through Mergers & Acquisitions, Capital Raising, and Strategic Advisory.

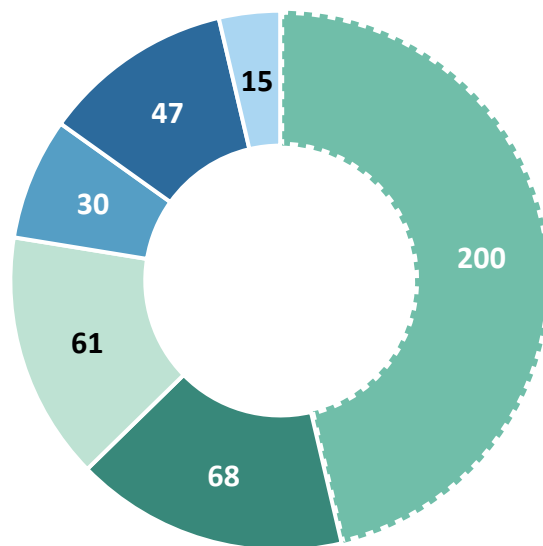
BPC is recognized for its expertise within the specialty finance sector. Our team has closed ~200 transactions with \$15bn in value within the asset-backed lending space alone, representing sellers and buyers across the capital stack.

Our firm has extensive experience advising specialty finance and financial services businesses, with a proven track record of consistently bringing value to our clients.

The BPC team has a deep understanding of:

- Market & regulatory issues
- Complex business analysis
- Properly positioning each company

BPC Transactions by Industry



- Specialty Finance & Financial Services
- Business & Commercial Services
- Tech, Media & Telecom
- Healthcare
- Consumer
- Energy, Cleantech & Natural Resources

### Financing Relationships : Connecting Capital with Great Ideas

Bryant Park Capital maintains strong relationships with hundreds of the leading providers of debt and equity financing; including banks, credit funds, mezzanine funds, BDCs, hedge funds, structured equity vehicles, growth equity investors and traditional private equity funds, providing rapid access to capital for our clients with the most attractive terms available in the market.

#### Capital Raising

- Senior credit facilities
- Uni-tranche structures
- Mezzanine, Second Lien, and Subordinated Debt Placements
- Forward flow, structured sales, and private securitizations
- Structured equity placements for established, EBITDA-positive businesses
- Growth equity
- Recapitalizations

#### Mergers & Acquisitions

- Sell-side advisory
- Buy-side advisory
- Fairness opinions
- Leveraged buyouts and management buyouts
- Defense advisory
- Take private transactions



### Our Team

Our team is comprised of seasoned professionals; our Managing Directors have an average of over 20 years of experience.

Bryant Park Capital professionals have served as senior executives at operating companies, as successful private equity investors and as corporate finance professionals. We pride ourselves on being able to craft the best solution, not just the conventional or convenient one.

We combine independent, expert and creative advice with superior execution capabilities. As a result, many of our clients return to BPC for multiple transactions throughout their lifecycle.

**Joel Magerman**  
Managing Partner

**Raymond Kane**  
Managing Director

**Catheryn Robinson**  
Managing Director

**James Murray**  
Managing Director

**Bill Miner**  
Principal

**Jake Magerman**  
Principal

**Caleb Jackson**  
Vice President

### Select Specialty Finance Transactions

\$110,000,000



Senior Credit Facility,  
Subordinated Notes, Equity,  
and Asset-Backed Financing  
EXCLUSIVE FINANCIAL ADVISOR

\$150,000

2 transactions



Senior Secured Debt Facilities  
EXCLUSIVE FINANCIAL ADVISOR

\$300,000,000



has raised debt and equity  
growth capital, and  
recapitalized its balance sheet  
EXCLUSIVE FINANCIAL ADVISOR

\$100,000,000



Senior Secured Debt Facility  
EXCLUSIVE FINANCIAL ADVISOR

~\$720,000,000

9 transactions



Forward Flow, Portfolio Sale,  
Senior Debt Placement, &  
More  
EXCLUSIVE FINANCIAL ADVISOR

~\$330,000,000

4 transactions



Senior Debt, Equity, & Merger  
EXCLUSIVE FINANCIAL ADVISOR

Amount Not Disclosed



has received an equity  
investment  
EXCLUSIVE FINANCIAL ADVISOR

\$50,000,000



Subordinated Term Loan  
EXCLUSIVE FINANCIAL ADVISOR

\$35,000,000



Senior Secured Debt Facility  
EXCLUSIVE FINANCIAL ADVISOR

Amount Not Disclosed



has been acquired by  
**WAFRA**  
CAPITAL PARTNERS  
EXCLUSIVE FINANCIAL ADVISOR

~\$105,000,000

2 transactions



Senior Secured Debt Facilities  
EXCLUSIVE FINANCIAL ADVISOR

Amount Not Disclosed



Senior Credit Facility  
EXCLUSIVE FINANCIAL ADVISOR

Amount Not Disclosed



Senior Secured Debt Facility  
EXCLUSIVE FINANCIAL ADVISOR

\$25,000,000



Senior Secured Debt Facility  
EXCLUSIVE FINANCIAL ADVISOR

\$125,000,000

2 transactions



Term-Out Facilities  
EXCLUSIVE FINANCIAL ADVISOR

\$150,000,000



Senior Secured Credit Facility  
EXCLUSIVE FINANCIAL ADVISOR

\$104,500,000



Capital Raise  
EXCLUSIVE FINANCIAL ADVISOR

\$95,000,000

3 transactions



Private Placement, Lottery  
Financing, & Credit Facilities  
EXCLUSIVE FINANCIAL ADVISOR

\$20,000,000



Mezzanine Debt  
CO-ADVISOR

~\$500,000,000

4 transactions



Sale to JLL Partners &  
Valuation Services  
EXCLUSIVE FINANCIAL ADVISOR