



BRYANT PARK  
CAPITAL

# Litigation Finance Quarterly

Summer  
2025



## Commentary Regarding the Overturned Predatory Litigation Funding Bill

Two weeks ago, the Senate Parliamentarian blocked the inclusion of the *Tackling Predatory Litigation Funding Act*, introduced by Sen. Thom Tillis, in the reconciliation process — a win for everyday Americans. Every middle- and lower-income individual and small business should be thankful; for the moment.

Big business and insurers have pushed a false narrative that litigation funding is about foreign influence, tax evasion, and outsized profits. In reality, their goal is to limit accountability and avoid responsibility by making it harder for injured individuals and small businesses to access the legal system and pursue justice.

Litigation funding exists because people are harmed — by defective products, stolen patents, polluted water, or corporate negligence — and many can't afford the legal fight on their own. These funders provide access to justice, empowering the injured to hold corporations and governments accountable for their actions or inaction.

Accountability and responsibility are values we teach our children, expect from our employees, and demand from citizens. We should expect no less from powerful institutions. Without litigation funding, many victims would be silenced simply because they lack resources.

However, this good news is temporary; it is not time to celebrate. Big business and insurers remain focused on passing a bill in the future that will restrict litigation funding. As participants in an industry that relies on capital to pursue justice and hold those who have injured others accountable it is time to actively and financially support efforts to stop these efforts once and for all.

To support the industry efforts, we would encourage those who have not already done so to reach out to the associations working on these efforts:

### **Consumer Focused Assets**

**ARC** - Alliance for Responsible Consumer Legal Funding

Eric Schuller, President [eschuller@arclegalfunding.org](mailto:eschuller@arclegalfunding.org)

**ALFA** – American Legal Finance Association

Harrison Hosker - [hhosker@mcphersongroup.us](mailto:hhosker@mcphersongroup.us)

### **Commercial Focused Assets**

**ILFA** – International Legal Finance Association

Paul Kong - Executive Director [pkong@ilfa.com](mailto:pkong@ilfa.com)



## Industry News

- **TACKLING PREDATORY LITIGATION FUNDING ACT ADDED, THEN REMOVED, FROM RECONCILIATION BILL**  
The legislation to impose a new tax on profits earned by third-party litigation finance investors was removed from the GOP's "One Big Beautiful Bill" after the Senate Parliamentarian ruled that it did not comply with rules governing the reconciliation process. [Read More](#)
- **LITIGATION FUNDER OMNI BRIDGEWAY (ASX: OBL) RECEIVES \$320MM INVESTMENT FROM ARES MANAGEMENT**  
Ares secures 70% ownership in Omni Bridgeway, which will use the proceeds to fully deleverage its balance sheet and fund working capital. [Read More](#)
- **FENCHURCH LEGAL LAUNCHES NEW SECURED LITIGATION FUNDING STRATEGY FOR FIXED-INCOME INVESTORS**  
The initiative enables investors to receive access to consumer litigation finance by receiving fixed, quarterly interest payments through a structured, uncorrelated strategy. [Read More](#)
- **CIARB LAUNCHES GUIDELINES ON THIRD PARTY FUNDING IN ARBITRATION**  
Ciarb's proposed guidelines provide an overview of how third-party funding can impact the different stakeholders in arbitral proceedings. [Read More](#)

## Recent Transactions Closed by BPC



- Winter/ Spring 2025
- \$30,000,000
- US-based pre-settlement company
- Asset Sales & Bridge Financing



- Q3/Q4 2024
- \$110,000,000
- International commercial litigation finance
- Debt Capital Raise, Asset Sale, Equity, Advisory



- Q3 2024
- \$100,000,000
- US-based pre-settlement and medical lien finance
- Debt Capital Raise

## Pre-Settlement and Medical Lien White Paper

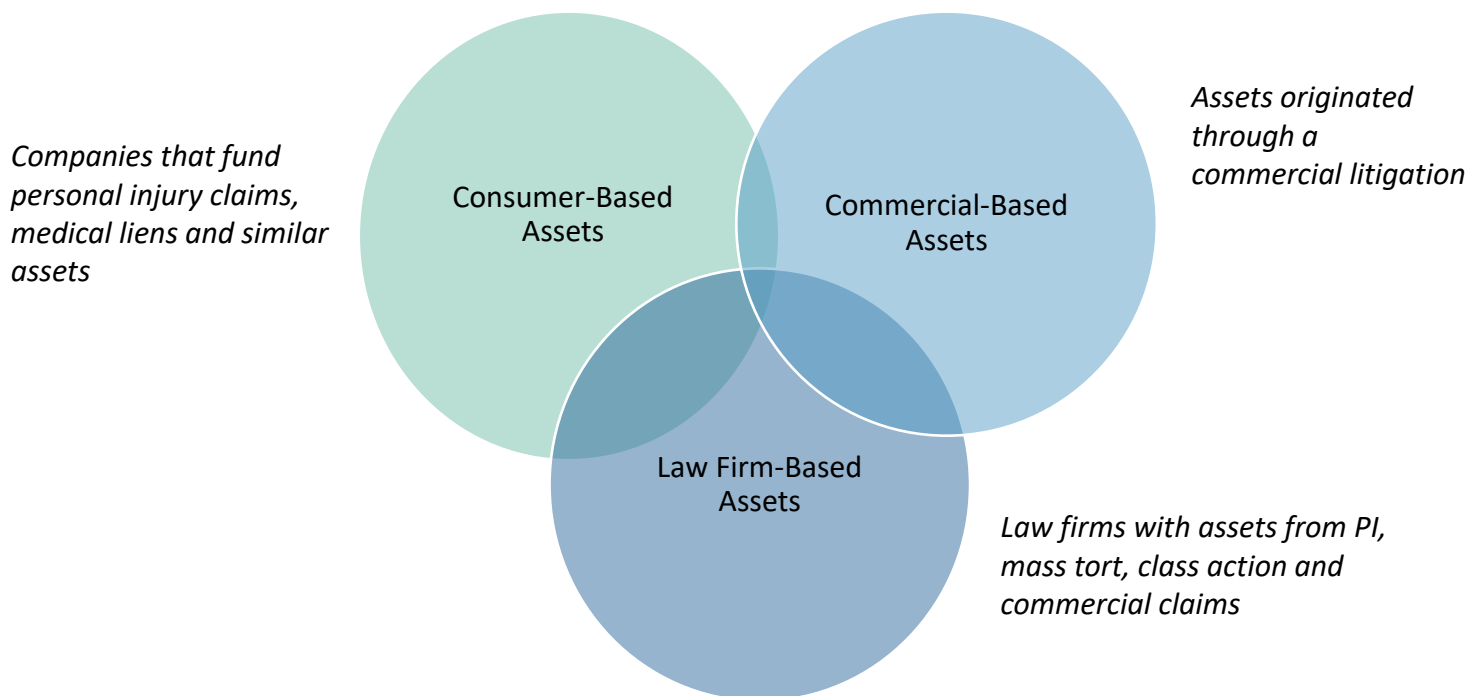
The pre-settlement and medical lien component of the litigation finance industry has been a growth leader over the last several years as demand has expanded for this non-correlated, higher return, asset-based investment opportunity.

We invite you to [explore our latest white paper](#) covering the consumer pre-settlement advance market.





## Our Clients



## Bryant Park Capital Services

### CAPITAL RAISING



- Senior credit facilities
- Uni-tranche structures
- Mezzanine, second lien, and subordinated debt placements
- Forward flow, structured sales, and private securitizations
- Structured equity placements for established, EBITDA-positive businesses
- Growth equity

### MERGERS & ACQUISITIONS



- Sell-side advisory
- Buy-side advisory
- Leveraged buyouts and management buyouts

### ASSET SALES / SECURITIZATIONS



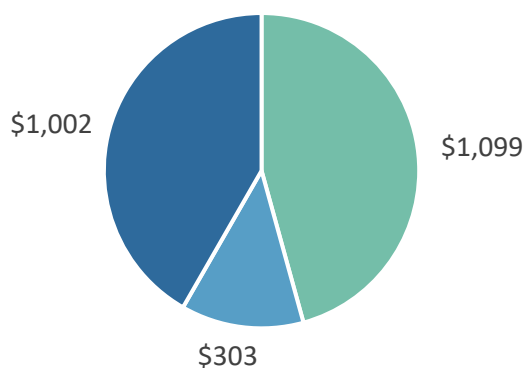
- Asset/portfolio sales
- Rating agency advisory
- Private and public securitization advisory



*Bryant Park Capital is the leading investment bank in litigation finance. Our team has completed over 35 successful transactions in litigation finance totaling nearly \$2.5 billion in value for clients across the industry*

### Transaction \$ Value (in Millions)

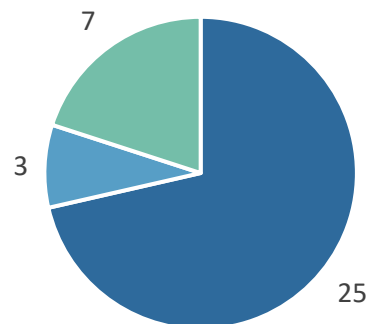
Total - ~\$2.5 billion



■ Capital Raise ■ Asset Sale ■ M&A

### Number of Transactions

Total - 35



■ Capital Raise ■ Asset Sale ■ M&A

## Industry Events

**We hope to see you there!**

1



**LF Dealmakers  
Mass Torts**

Sept. 16-18, 2025  
New York, NY

[More info](#)

2



**LF Dealmakers – 8<sup>th</sup>  
Annual Forum**

Sept. 16-17, 2025  
New York, NY

[More info](#)

3





**DealCatalyst's ABF 2025**

Sept. 25-26, 2025  
New York, NY

[More info](#)



### Recent Litigation Finance Transactions

Date Announced	Company Information			Deal Information	
	Company	Exchange: Ticker	Sector	Type	Deal Value (\$M)
06/12/2025	 <b>GOLDEN PEAR</b> FUNDING	Private	Consumer	Capital Raise	\$78.7
04/15/2025	 <b>OMNI</b> BRIDGEWAY	ASX: OBL	Commercial	Acquisition	\$204.0
11/13/2024	 <b>PEGASUS</b> LEGAL CAPITAL, LLC	Private	Consumer	Capital Raise	\$74.0
09/24/2024	 <b>Libra</b> Solutions™	Private	Consumer	Securitization	\$74.0
09/24/2024	 	Private	Consumer	Capital Raise	\$100.0
09/17/2024	 <b>BAY POINT</b>	Private	Law Firm	Capital Raise	\$50.0
09/16/2024	  <b>d e m i n o r</b>	Private	Commercial	Capital Raise	\$100.0

*Bryant Park Capital served as the exclusive financial advisor in connection with this transaction*

*Source: Finsight, Press Releases*



### Executives & Principals

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Principal

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\$110,000,000



Senior Credit Facility,  
Subordinated Notes, Equity,  
and Asset-Backed Financing

EXCLUSIVE FINANCIAL ADVISOR

\$30,000,000

2 transactions



Senior Debt Facility

EXCLUSIVE FINANCIAL ADVISOR

\$150,000,000

2 transactions



Senior Secured Credit Facilities

EXCLUSIVE FINANCIAL ADVISOR

~\$715,000,000

9 transactions



Forward Flow, Portfolio Sale,  
Senior Debt Placement, & More

EXCLUSIVE FINANCIAL ADVISOR

Amount not Disclosed



Senior Secured Credit Facility

EXCLUSIVE FINANCIAL ADVISOR

\$104,500,000



Capital Raise

EXCLUSIVE FINANCIAL ADVISOR

\$25,000,000



Senior Secured Debt Facility

EXCLUSIVE FINANCIAL ADVISOR

Amount not Disclosed



has been acquired by  
experity ventures

EXCLUSIVE FINANCIAL ADVISOR

~\$105,000,000

2 transactions



Senior Secured Debt Facilities

EXCLUSIVE FINANCIAL ADVISOR

Amount not Disclosed



Structured Settlement Asset Sale

EXCLUSIVE FINANCIAL ADVISOR

Amount not Disclosed



Senior Secured Debt Facilities

EXCLUSIVE FINANCIAL ADVISOR

\$50,000,000



Senior Credit Facility

EXCLUSIVE FINANCIAL ADVISOR



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[www.finra.org](http://www.finra.org)

[www.sipc.org](http://www.sipc.org)

[www.bryantparkcapital.com](http://www.bryantparkcapital.com)

\$95,000,000

3 transactions



Private Placement, Lottery  
Financing, and Credit Facilities

EXCLUSIVE FINANCIAL ADVISOR

\$25,000,000



Senior Secured Debt Facilities

EXCLUSIVE FINANCIAL ADVISOR

Amount not Disclosed



has been acquired by



EXCLUSIVE FINANCIAL ADVISOR

~\$500,000,000

2 transactions



Sale to JLL Partners &  
Valuation Services

EXCLUSIVE FINANCIAL ADVISOR





**BRYANT PARK**  
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