



BRYANT PARK
CAPITAL

Litigation Finance Quarterly

Fall 2025



Industry News

• **HARRIS POGUST JOINS BRYANT PARK CAPITAL AS SENIOR ADVISOR**

A recognized leader in the mass tort and class action fields, Harris brings decades of experience and insight into the litigation finance sector. His addition strengthens BPC's ability to support law firms and funders with strategic growth and capital solutions. [Read More](#)

• **BURFORD CAPITAL ANNOUNCES STRATEGIC MINORITY INVESTMENT IN KINDLEWORTH**

Through the investment, Burford aims to integrate its funding expertise with Kindeworth's network of premier legal talent to provide the scale and support entrepreneurial lawyers need to grow successful firms. [Read More](#)

• **CARTIGA SET TO ENTER PUBLIC MARKETS THROUGH \$540MM MERGER WITH ALCHEMY INVESTMENTS ACQUISITION CORP.**

Cartiga CEO Sam Wathen will continue to lead the law firm funder post-merger, aiming to leverage Alchemy's public currency access to drive growth and acquire complementary businesses. [Read More](#)

• **BURFORD CAPITAL RAISES \$500MM THROUGH SENIOR NOTE ISSUANCE TO BROADEN LITIGATION FINANCE PORTFOLIO**

Investors reinforced their strong appetite for the litigation finance market through this offering, allowing Burford to achieve its most competitive bond pricing (8 years, 7.50%) relative to treasuries. [Read More](#)

• **ENGLAND'S COURT OF APPEAL CONFIRMS THAT A CAP IN A LITIGATION FUNDING AGREEMENT (LFA) DOES NOT MAKE IT A DAMAGES-BASED AGREEMENT**

The eagerly anticipated decision provides newfound clarity to litigation funders with operations in England regarding the types of LFAs that will be enforceable going forward. [Read More](#)

Recent Transactions Closed by BPC



- Q1 2025
- \$30,000,000
- US-based pre-settlement company
- Asset Sales & Bridge Financing



- Q3/Q4 2024
- \$110,000,000
- International commercial litigation finance
- Debt Capital Raise, Asset Sale, Equity, Advisory



- Q3 2024
- \$100,000,000
- US-based pre-settlement and medical lien finance
- Debt Capital Raise

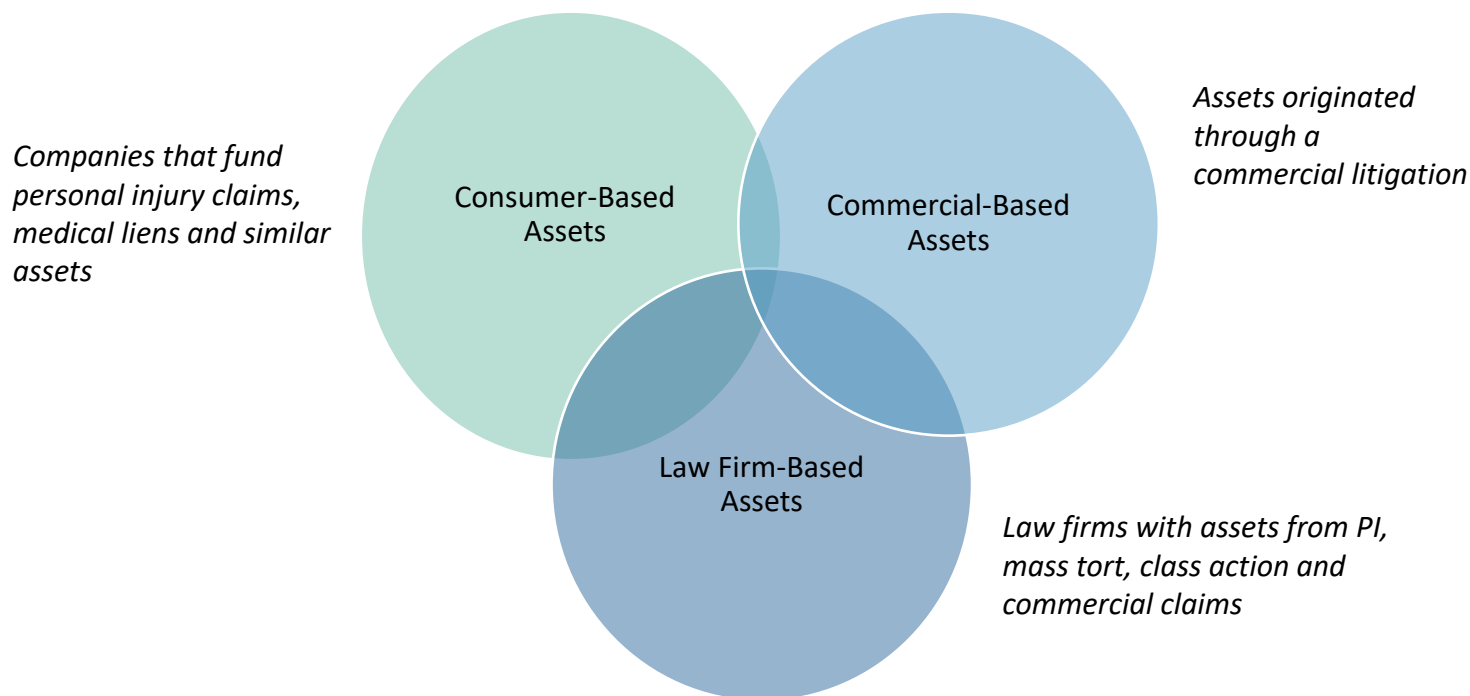
Pre-Settlement and Medical Lien White Paper

The pre-settlement and medical lien component of the litigation finance industry has been a growth leader over the last several years as demand has expanded for this non-correlated, higher return, asset-based investment opportunity.

We invite you to [explore our latest white paper](#) covering the consumer pre-settlement advance market.



Our Clients



Bryant Park Capital Services

CAPITAL RAISING



- Senior credit facilities
- Uni-tranche structures
- Mezzanine, second lien, and subordinated debt placements
- Forward flow, structured sales, and private securitizations
- Structured equity placements for established, EBITDA-positive businesses
- Growth equity

MERGERS & ACQUISITIONS



- Sell-side advisory
- Buy-side advisory
- Leveraged buyouts and management buyouts

ASSET SALES / SECURITIZATIONS

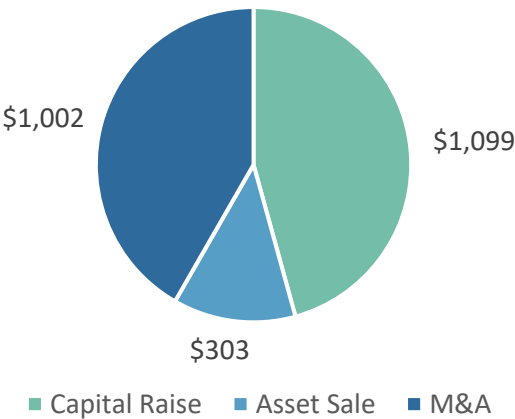


- Asset/portfolio sales
- Rating agency advisory
- Private and public securitization advisory

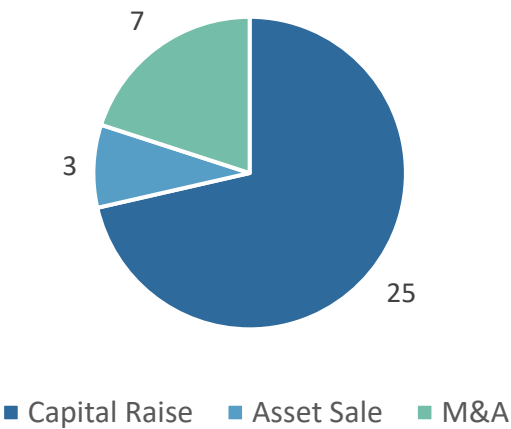


Bryant Park Capital is the leading investment bank in litigation finance. Our team has completed over 35 successful transactions in litigation finance totaling nearly \$2.5 billion in value for clients across the industry

Transaction \$ Value (in Millions)
Total - ~\$2.5 billion



Number of Transactions
Total - 35



Industry Events

We hope to see you there!

1

ABS East 2025

October 20-22, 2025
Miami, FL

[More info](#)

2







SFVegas 2026

February 22-25, 2026
Las Vegas, NV

[More info](#)



Recent Litigation Finance Transactions

Date Announced	Company Information			Deal Information	
	Company	Exchange: Ticker	Sector	Type	Deal Value (M)
09/09/2025	 → 	NYSE: BUR	Commercial	Minority Investment	Not Disclosed
08/27/2025		Private	Commercial	Capital Raise	€ 50.0
08/25/2025	 ↔ 	NASDAQ: ALCY	Law Firm	SPAC Merger	\$540.00
07/11/2025		NYSE: BUR	Commercial	Capital Raise	\$400.00
06/12/2025		Private	Consumer	Capital Raise	\$78.70
04/15/2025		ASX: OBL	Commercial	Acquisition	\$204.00
03/28/2025	 	Private	Consumer	Capital Raise	\$30.00
11/13/2024		Private	Consumer	Capital Raise	\$74.00
09/24/2024		Private	Consumer	Securitization	\$74.00
09/24/2024	 	Private	Consumer	Capital Raise	\$100.00
09/17/2024	 BAY POINT	Private	Law Firm	Capital Raise	\$50.00
09/16/2024	  d e m i n o r	Private	Commercial	Capital Raise	\$110.00

Bryant Park Capital served as the exclusive financial advisor in connection with this transaction

Sources: Bloomberg, Burford Blog, Finsight, Legal Funding Journal, Press Releases



Executives & Principals

Joel Magerman

Managing Partner

jmagerman@bryantparkcapital.com

Raymond Kane

Managing Director

rkane@bryantparkcapital.com

Catheryn Robinson

Managing Director

crobinson@bryantparkcapital.com

James Murray

Managing Director

jmurray@bryantparkcapital.com

Bill Miner

Principal

bminer@bryantparkcapital.com

Jake Magerman

Principal

jake.magerman@bryantparkcapital.com



PLEASE VISIT

www.finra.org

www.sipc.org

www.bryantparkcapital.com

\$110,000,000



Senior Credit Facility,
Subordinated Notes, Equity,
and Asset-Backed Financing

EXCLUSIVE FINANCIAL ADVISOR

\$30,000,000

2 transactions



Senior Debt Facility

EXCLUSIVE FINANCIAL ADVISOR

\$150,000,000

2 transactions



Senior Secured Credit Facilities

EXCLUSIVE FINANCIAL ADVISOR

~\$715,000,000

9 transactions



Forward Flow, Portfolio Sale,
Senior Debt Placement, & More

EXCLUSIVE FINANCIAL ADVISOR

Amount not Disclosed



Senior Secured Credit Facility

EXCLUSIVE FINANCIAL ADVISOR

\$104,500,000



Capital Raise

EXCLUSIVE FINANCIAL ADVISOR

\$25,000,000



Senior Secured Debt Facility

EXCLUSIVE FINANCIAL ADVISOR

Amount not Disclosed



EXCLUSIVE FINANCIAL ADVISOR

~\$105,000,000

2 transactions



Senior Secured Debt Facilities

EXCLUSIVE FINANCIAL ADVISOR

Amount not Disclosed



Structured Settlement Asset Sale

EXCLUSIVE FINANCIAL ADVISOR

Amount not Disclosed



Senior Secured Debt Facilities

EXCLUSIVE FINANCIAL ADVISOR

\$50,000,000



Senior Credit Facility

EXCLUSIVE FINANCIAL ADVISOR

\$95,000,000

3 transactions



Private Placement, Lottery
Financing, and Credit Facilities

EXCLUSIVE FINANCIAL ADVISOR

\$25,000,000



Senior Secured Debt Facilities

EXCLUSIVE FINANCIAL ADVISOR

Amount not Disclosed



has been acquired by



EXCLUSIVE FINANCIAL ADVISOR

~\$500,000,000

2 transactions



Sale to JLL Partners &
Valuation Services

EXCLUSIVE FINANCIAL ADVISOR



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