



BRYANT PARK  
CAPITAL

# Litigation Finance Quarterly

Winter  
2025



Winter 2025

## Industry News

### • **SIGMA FUNDING SECURES \$35,000,000 CREDIT FACILITY, BRYANT PARK CAPITAL SERVES AS FINANCIAL ADVISOR**

Bryant Park Capital ("BPC") announced today that Sigma Funding has recently closed a \$35 million senior credit facility with a bank lender. Sigma Funding is a rapidly growing litigation finance company focused on providing capital solutions across the legal ecosystem. [Read More](#)

### • **NEW YORK ENACTS LANDMARK CONSUMER LEGAL FUNDING LEGISLATION**

The Alliance for Responsible Consumer Legal Funding (ARC) applauds New York Governor Kathy Hochul for signing into law Assembly Bill 804C/Senate Bill 1104, a landmark measure establishing thoughtful regulation for Consumer Legal Funding in the Empire State. [Read More](#)

### • **TATA STEEL HIT WITH €1.4 BILLION DUTCH ENVIRONMENTAL CLASS ACTION**

Tata Steel is facing a major legal challenge in Europe after a Dutch environmental foundation launched a large-scale collective action seeking approximately €1.4 billion in damages related to alleged environmental and public health impacts from the company's steelmaking operations in the Netherlands. [Read More](#)

### • **POGUST GOODHEAD SEEKS INTERIM COSTS PAYMENT**

Pogust Goodhead, the UK law firm leading one of the largest group actions ever brought in the English courts, is seeking an interim costs payment of £113.5 million in the litigation arising from the 2015 Mariana dam collapse in Brazil. [Read More](#)

## Recent Transactions Closed by BPC



- Q4 2025
- \$35,000,000
- US-based pre-and-post-settlement litigation finance
- Debt Capital Raise



- Q1 2025
- \$30,000,000
- US-based pre-settlement company
- Asset Sales & Bridge Financing



- Q3 2024
- \$110,000,000
- International commercial litigation finance
- Debt Capital Raise, Asset Sale, Equity, Advisory

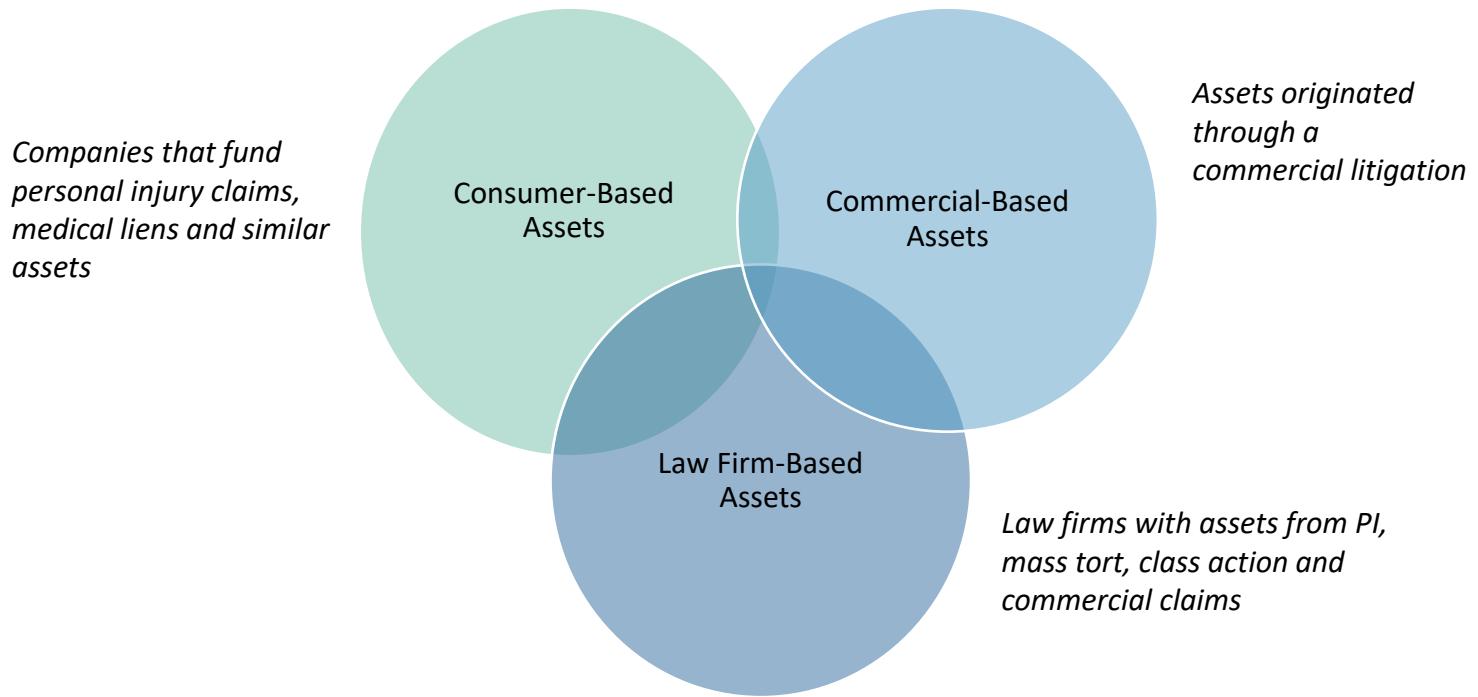
## Pre-Settlement and Medical Lien White Paper

The pre-settlement and medical lien component of the litigation finance industry has been a growth leader over the last several years as demand has expanded for this non-correlated, higher return, asset-based investment opportunity.

We invite you to [explore our latest white paper](#) covering the consumer pre-settlement advance market.



## Our Clients



## Bryant Park Capital Services

**CAPITAL RAISING**

- Senior credit facilities
- Uni-tranche structures
- Mezzanine, second lien, and subordinated debt placements
- Forward flow, structured sales, and private securitizations
- Structured equity placements for established, EBITDA-positive businesses
- Growth equity

**MERGERS & ACQUISITIONS**

- Sell-side advisory
- Buy-side advisory
- Leveraged buyouts and management buyouts

**ASSET SALES / SECURITIZATIONS**

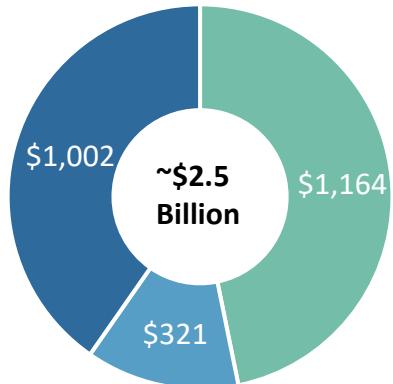
- Asset/portfolio sales
- Rating agency advisory
- Private and public securitization advisory



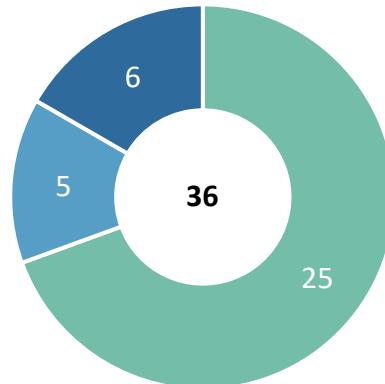


**Bryant Park Capital is the leading investment bank in litigation finance.** Our team has completed 35 successful transactions in litigation finance totaling nearly \$2.5 billion in value for clients across the industry.

Transaction \$ Value (in Millions)



Number of Transactions



■ Capital Raise ■ Asset Sale ■ M&A

■ Capital Raise ■ Asset Sale ■ M&A

## Industry Events

We hope to see you there!

1

**LITFINCON**

LitFinCon 2026

January 14-15, 2026  
Houston, TX

[More info](#)

2

**STRUCTURED  
FINANCE  
ASSOCIATION**

SFVegas 2026

February 22-25, 2026  
Las Vegas, NV

[More info](#)



## Recent Litigation Finance Transactions

Date Announced	Company Information			Deal Information	
	Company	Exchange: Ticker	Sector	Type	Deal Value (M)
12/12/2025	 <b>sigma</b>	Private	Consumer	Capital Raise	\$35.00
11/12/2025	 <b>NERA CAPITAL</b>	Private	Secondaries	Capital Raise	\$50.00
09/09/2025	 →  <b>KINDLEWORTH</b>	NYSE: BUR	Commercial	Minority Investment	Not Disclosed
08/27/2025	 <b>New North</b> Litigation Capital	Private	Commercial	Capital Raise	£ 50.00
08/25/2025	 ←  <b>ALCY</b> NASDAQ	NASDAQ: ALCY	Law Firm	SPAC Merger	\$540.00
08/01/2025	 <b>Libra Solutions™</b>	Private	Consumer	Securitization	\$290.00
07/11/2025	 <b>Burford</b>	NYSE: BUR	Commercial	Capital Raise	\$400.00
06/12/2025	 <b>GOLDEN PEAR FUNDING</b>	Private	Consumer	Capital Raise	\$78.70
04/15/2025	 →  <b>OMNI BRIDGEWAY</b>	ASX: OBL	Commercial	Acquisition	\$204.00
03/28/2025	 	Private	Consumer	Capital Raise	\$30.00
11/13/2024	 <b>PEGASUS LEGAL CAPITAL, LLC</b>	Private	Consumer	Acquisition Of 70% Equity Stake	\$74.00
10/30/2024	 →  <b>The Tro Solution</b>	Private	Consumer	Acquisition	Not Disclosed

Bryant Park Capital served as the exclusive financial advisor in connection with this transaction

Sources: Bloomberg, Burford Blog, Finsight, Legal Funding Journal, Nera Capital, Press Releases



### Executives & Principals

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PLEASE VISIT

[www.finra.org](http://www.finra.org)

[www.sipc.org](http://www.sipc.org)

[www.bryantparkcapital.com](http://www.bryantparkcapital.com)

<b>\$35,000,000</b>  <b>Senior Secured Debt Facility</b> EXCLUSIVE FINANCIAL ADVISOR	<b>\$110,000,000</b>  <b>Senior Credit Facility, Subordinated Notes, Equity, and Asset-Backed Financing</b> EXCLUSIVE FINANCIAL ADVISOR	<b>\$30,000,000</b> <b>2 transactions</b>  <b>Senior Debt Facility</b> EXCLUSIVE FINANCIAL ADVISOR	<b>\$150,000,000</b> <b>2 transactions</b>  <b>Senior Secured Credit Facilities</b> EXCLUSIVE FINANCIAL ADVISOR
<b>~\$715,000,000</b>  <b>Forward Flow, Portfolio Sale, Senior Debt Placement, &amp; More</b> EXCLUSIVE FINANCIAL ADVISOR	<b>Amount not Disclosed</b>  <b>Senior Secured Credit Facility</b> EXCLUSIVE FINANCIAL ADVISOR	<b>\$104,500,000</b>  <b>Capital Raise</b> EXCLUSIVE FINANCIAL ADVISOR	<b>Amount not Disclosed</b>  <b>has been acquired by</b>  EXCLUSIVE FINANCIAL ADVISOR
<b>~\$105,000,000</b>  <b>Senior Secured Debt Facilities</b> EXCLUSIVE FINANCIAL ADVISOR	<b>Amount not Disclosed</b>  <b>Structured Settlement Asset Sale</b> EXCLUSIVE FINANCIAL ADVISOR	<b>Amount not Disclosed</b>  <b>Senior Secured Debt Facilities</b> EXCLUSIVE FINANCIAL ADVISOR	<b>\$50,000,000</b>  <b>Senior Credit Facility</b> EXCLUSIVE FINANCIAL ADVISOR
<b>\$95,000,000</b> <b>3 transactions</b>  <b>Private Placement, Lottery Financing, and Credit Facilities</b> EXCLUSIVE FINANCIAL ADVISOR	<b>\$25,000,000</b>  <b>Senior Secured Debt Facilities</b> EXCLUSIVE FINANCIAL ADVISOR	<b>Amount not Disclosed</b>  <b>has been acquired by</b>  EXCLUSIVE FINANCIAL ADVISOR	<b>~\$500,000,000</b> <b>2 transactions</b>  <b>Sale to JLL Partners &amp; Valuation Services</b> EXCLUSIVE FINANCIAL ADVISOR



# BRYANT PARK CAPITAL

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