



BRYANT PARK
CAPITAL

Litigation Finance Quarterly

Winter
2025



Industry News

- **SIGMA FUNDING SECURES \$35,000,000 CREDIT FACILITY, BRYANT PARK CAPITAL SERVES AS FINANCIAL ADVISOR**

Bryant Park Capital ("BPC") announced today that Sigma Funding has recently closed a \$35 million senior credit facility with a bank lender. Sigma Funding is a rapidly growing litigation finance company focused on providing capital solutions across the legal ecosystem. [Read More](#)

- **NEW YORK ENACTS LANDMARK CONSUMER LEGAL FUNDING LEGISLATION**

The Alliance for Responsible Consumer Legal Funding (ARC) applauds New York Governor Kathy Hochul for signing into law Assembly Bill 804C/Senate Bill 1104, a landmark measure establishing thoughtful regulation for Consumer Legal Funding in the Empire State. [Read More](#)

- **TATA STEEL HIT WITH €1.4 BILLION DUTCH ENVIRONMENTAL CLASS ACTION**

Tata Steel is facing a major legal challenge in Europe after a Dutch environmental foundation launched a large-scale collective action seeking approximately €1.4 billion in damages related to alleged environmental and public health impacts from the company's steelmaking operations in the Netherlands. [Read More](#)

- **POGUST GOODHEAD SEEKS INTERIM COSTS PAYMENT**

Pogust Goodhead, the UK law firm leading one of the largest group actions ever brought in the English courts, is seeking an interim costs payment of £113.5 million in the litigation arising from the 2015 Mariana dam collapse in Brazil. [Read More](#)

Recent Transactions Closed by BPC



Pre-Settlement
Litigation
Finance Client



- Q4 2025
- \$35,000,000
- US-based pre-and-post-settlement litigation finance
- Debt Capital Raise

- Q1 2025
- \$30,000,000
- US-based pre-settlement company
- Asset Sales & Bridge Financing

- Q3 2024
- \$110,000,000
- International commercial litigation finance
- Debt Capital Raise, Asset Sale, Equity, Advisory

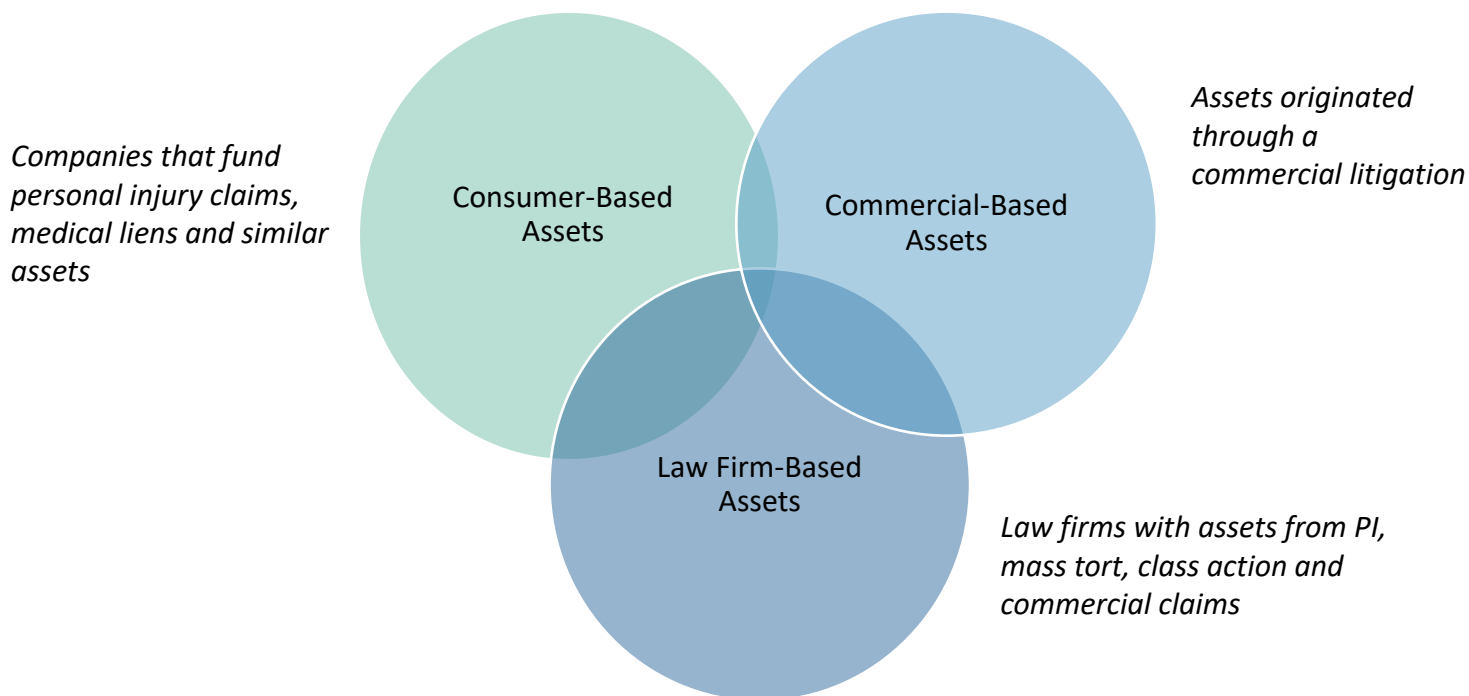
Pre-Settlement and Medical Lien White Paper

The pre-settlement and medical lien component of the litigation finance industry has been a growth leader over the last several years as demand has expanded for this non-correlated, higher return, asset-based investment opportunity.

We invite you to [explore our latest white paper](#) covering the consumer pre-settlement advance market.



Our Clients



Bryant Park Capital Services

CAPITAL RAISING



- Senior credit facilities
- Uni-tranche structures
- Mezzanine, second lien, and subordinated debt placements
- Forward flow, structured sales, and private securitizations
- Structured equity placements for established, EBITDA-positive businesses
- Growth equity

MERGERS & ACQUISITIONS



- Sell-side advisory
- Buy-side advisory
- Leveraged buyouts and management buyouts

ASSET SALES / SECURITIZATIONS

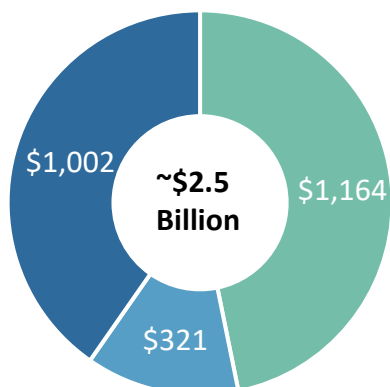


- Asset/portfolio sales
- Rating agency advisory
- Private and public securitization advisory



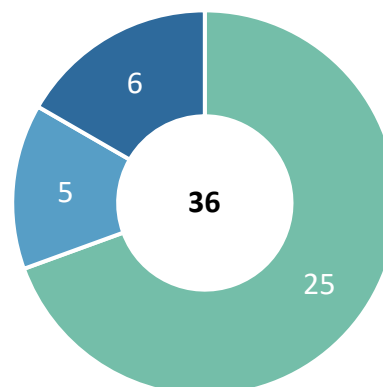
Bryant Park Capital is the leading investment bank in litigation finance. Our team has completed 35 successful transactions in litigation finance totaling nearly \$2.5 billion in value for clients across the industry.

Transaction \$ Value (in Millions)



■ Capital Raise ■ Asset Sale ■ M&A

Number of Transactions



■ Capital Raise ■ Asset Sale ■ M&A

Industry Events

We hope to see you there!

1

LITFINCON

LitFinCon 2026

January 14-15, 2026
Houston, TX

[More info](#)

2

**STRUCTURED
FINANCE
ASSOCIATION**

SFVegas 2026

February 22-25, 2026
Las Vegas, NV

[More info](#)



Recent Litigation Finance Transactions

Date Announced	Company Information			Deal Information	
	Company	Exchange: Ticker	Sector	Type	Deal Value (M)
12/12/2025		Private	Consumer	Capital Raise	\$35.00
11/12/2025		Private	Secondaries	Capital Raise	\$50.00
09/09/2025	 → 	NYSE: BUR	Commercial	Minority Investment	Not Disclosed
08/27/2025		Private	Commercial	Capital Raise	£ 50.00
08/25/2025	 ↔ 	NASDAQ: ALCY	Law Firm	SPAC Merger	\$540.00
08/01/2025		Private	Consumer	Securitization	\$290.00
07/11/2025		NYSE: BUR	Commercial	Capital Raise	\$400.00
06/12/2025		Private	Consumer	Capital Raise	\$78.70
04/15/2025	 → 	ASX: OBL	Commercial	Acquisition	\$204.00
03/28/2025	 	Private	Consumer	Capital Raise	\$30.00
11/13/2024		Private	Consumer	Acquisition Of 70% Equity Stake	\$74.00
10/30/2024	 → 	Private	Consumer	Acquisition	Not Disclosed

Bryant Park Capital served as the exclusive financial advisor in connection with this transaction

Sources: Bloomberg, Burford Blog, Finsight, Legal Funding Journal, Nera Capital, Press Releases



Executives & Principals

Joel Magerman

Managing Partner

jmagerman@bryantparkcapital.com

Raymond Kane

Managing Director

rkane@bryantparkcapital.com

Catheryn Robinson

Managing Director

crobinson@bryantparkcapital.com

James Murray

Managing Director

jmurray@bryantparkcapital.com

Bill Miner

Principal

bminer@bryantparkcapital.com

Jake Magerman

Principal

jake.magerman@bryantparkcapital.com

Harris Pogust

Senior Advisor

hpogust@bryantparkcapital.com















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www.finra.org

www.sipc.org

www.bryantparkcapital.com

<p>\$35,000,000</p> <p></p> <p>Senior Secured Debt Facility</p> <p>EXCLUSIVE FINANCIAL ADVISOR</p>	<p>\$110,000,000</p> <p></p> <p>Senior Credit Facility, Subordinated Notes, Equity, and Asset-Backed Financing</p> <p>EXCLUSIVE FINANCIAL ADVISOR</p>	<p>\$30,000,000</p> <p>2 transactions</p> <p></p> <p>Senior Debt Facility</p> <p>EXCLUSIVE FINANCIAL ADVISOR</p>	<p>\$150,000,000</p> <p>2 transactions</p> <p></p> <p>Senior Secured Credit Facilities</p> <p>EXCLUSIVE FINANCIAL ADVISOR</p>
<p>~\$715,000,000</p> <p>9 transactions</p> <p></p> <p>Forward Flow, Portfolio Sale, Senior Debt Placement, & More</p> <p>EXCLUSIVE FINANCIAL ADVISOR</p>	<p>Amount not Disclosed</p> <p></p> <p>Senior Secured Credit Facility</p> <p>EXCLUSIVE FINANCIAL ADVISOR</p>	<p>\$104,500,000</p> <p></p> <p>Capital Raise</p> <p>EXCLUSIVE FINANCIAL ADVISOR</p>	<p>Amount not Disclosed</p> <p></p> <p>has been acquired by</p> <p></p> <p>EXCLUSIVE FINANCIAL ADVISOR</p>
<p>~\$105,000,000</p> <p>2 transactions</p> <p></p> <p>Senior Secured Debt Facilities</p> <p>EXCLUSIVE FINANCIAL ADVISOR</p>	<p>Amount not Disclosed</p> <p></p> <p>Structured Settlement Asset Sale</p> <p>EXCLUSIVE FINANCIAL ADVISOR</p>	<p>Amount not Disclosed</p> <p></p> <p>Senior Secured Debt Facilities</p> <p>EXCLUSIVE FINANCIAL ADVISOR</p>	<p>\$50,000,000</p> <p></p> <p>Senior Credit Facility</p> <p>EXCLUSIVE FINANCIAL ADVISOR</p>
<p>\$95,000,000</p> <p>3 transactions</p> <p></p> <p>Private Placement, Lottery Financing, and Credit Facilities</p> <p>EXCLUSIVE FINANCIAL ADVISOR</p>	<p>\$25,000,000</p> <p></p> <p>Senior Secured Debt Facilities</p> <p>EXCLUSIVE FINANCIAL ADVISOR</p>	<p>Amount not Disclosed</p> <p></p> <p>has been acquired by</p> <p></p> <p>EXCLUSIVE FINANCIAL ADVISOR</p>	<p>~\$500,000,000</p> <p>2 transactions</p> <p></p> <p>Sale to JLL Partners & Valuation Services</p> <p>EXCLUSIVE FINANCIAL ADVISOR</p>



BRYANT PARK CAPITAL

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